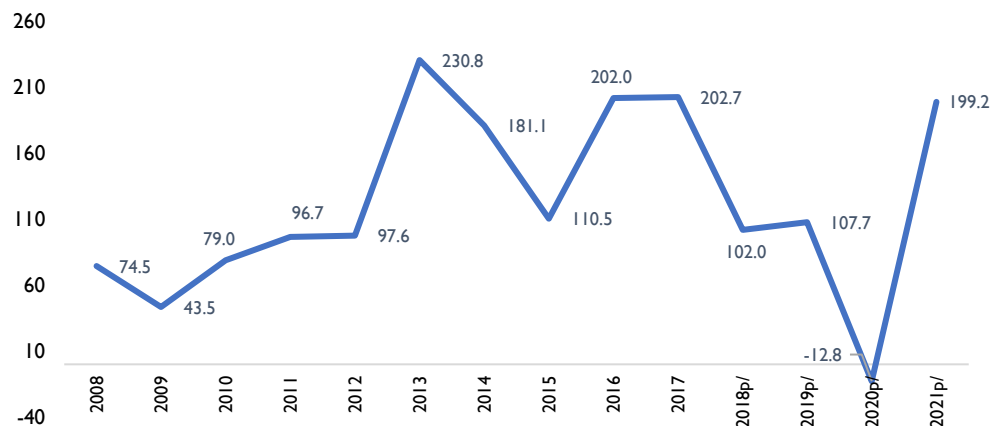




SPAIN'S INVESTMENTS IN GUATEMALA

Spain's Investments in Guatemala 2008 - 2021
in US\$ Millions



Industry Classification	Value (in US\$ Millions) 2021
Vehicle trade and repairs	US\$ 3.9
Transportation and storage	US\$ 2.2
Financial and insurance activities	US\$ 8.3
Manufacturing industries	US\$ 22.0
Electricity, water, and sanitation service provision	US\$ 0.9
Construction	US\$ 0.6

GLOBAL COMPETITIVENESS INDEX - 2019

MUNDIAL

PILLAR	ES	GT
GLOBAL RANKING	23	98
Institutions	28	121
Infrastructure	07	102
ICT adoption	19	110
Macroeconomic stability	43	81
Health	01	88
Skills	37	103
Product market	34	46
Labour market	61	122
Financial system	26	81
Market size	15	75
Business dynamism	34	96
Innovation capability	25	98

In terms of competitiveness, Spain has strengths such as its health system, which is ranked number 1, as well as a good position in infrastructure, market size, and ICT adoption. In comparison, Guatemala faces challenges to improve its position in infrastructure, ICT adoption, labour market, and the strength of its institutions.



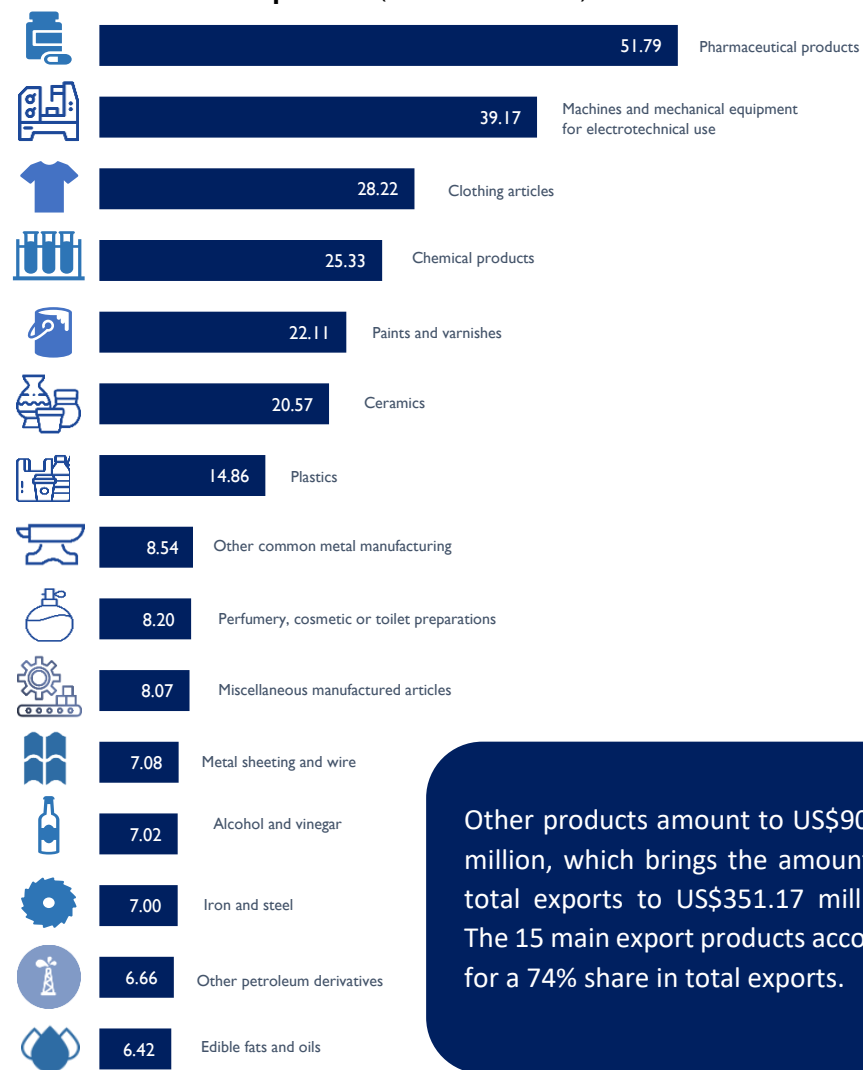
GUATEMALA'S TRADE WITH SPAIN – 15 Main Products – 2021

Exports (in US\$ millions)



Other products amount to US\$3.49 million, which brings the amount of total exports to US\$266.33 million. The 15 main export products account for a 99% share in total exports.

Imports (in US\$ millions)



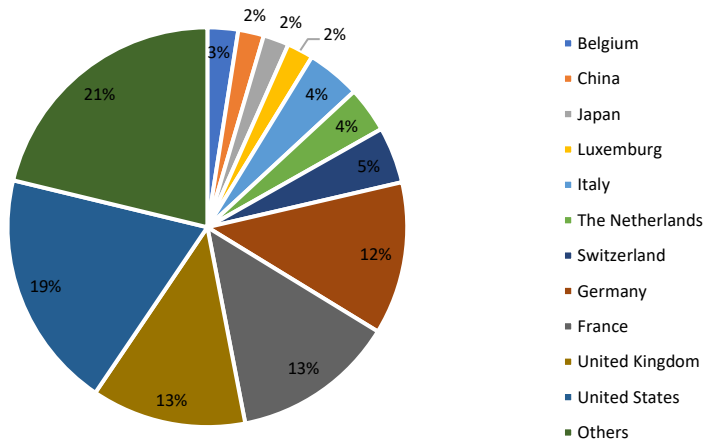
Other products amount to US\$90.11 million, which brings the amount of total imports to US\$351.17 million. The 15 main import products account for a 74% share in total imports.



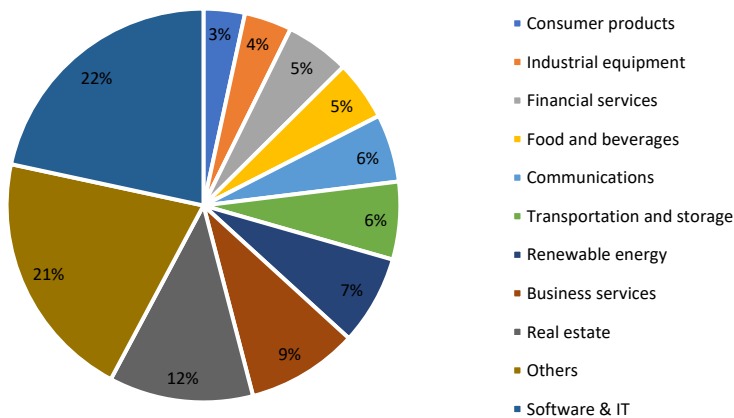
INVESTMENT PROJECTS 2019 – APRIL 2022

1,974 Investment Projects in Spain

By Source Country

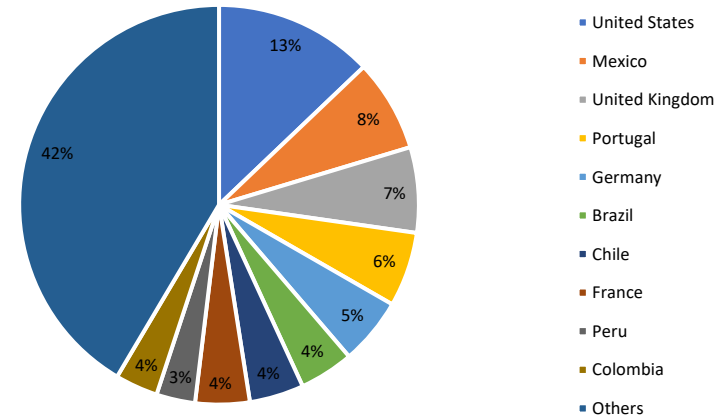


By Sector

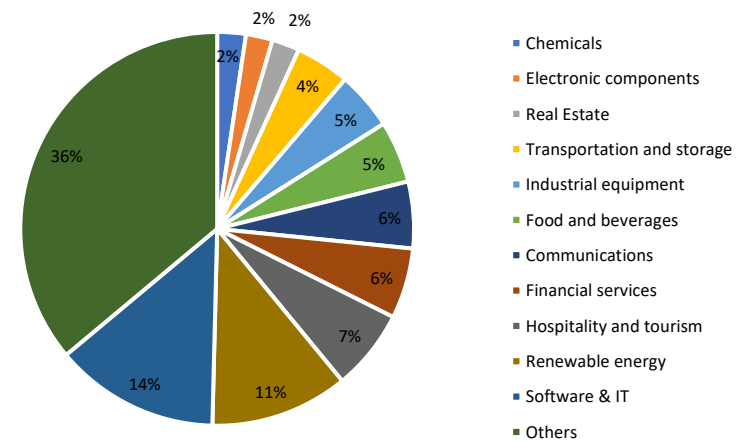


Spain has undertaken 1,273 investment projects in other countries, and they are disaggregated as follows:

By Destination Country



By Sector

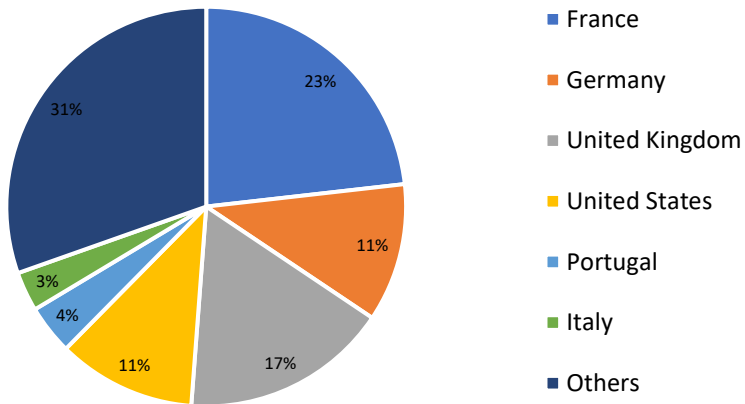




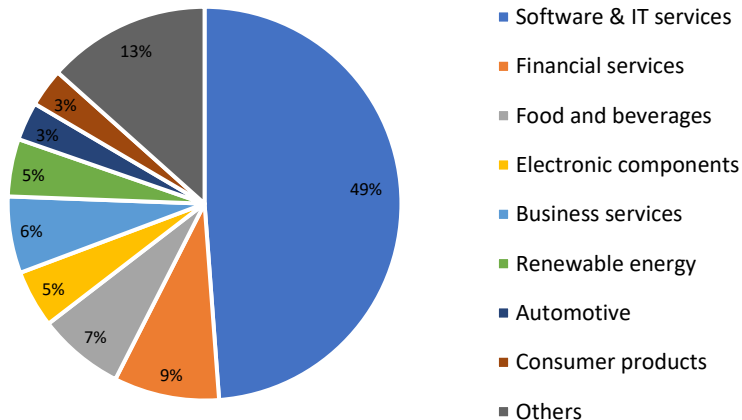
INVESTMENT SIGNALS JULY 2020 – MAY 2022

125 Investment Signals Destined for Spain

By Source Country

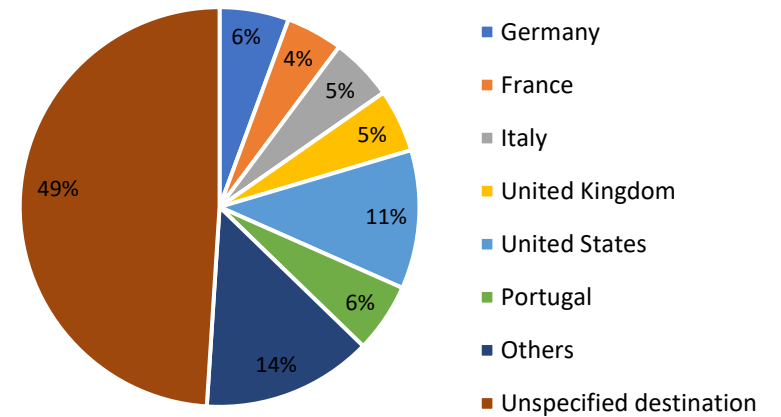


By Sector

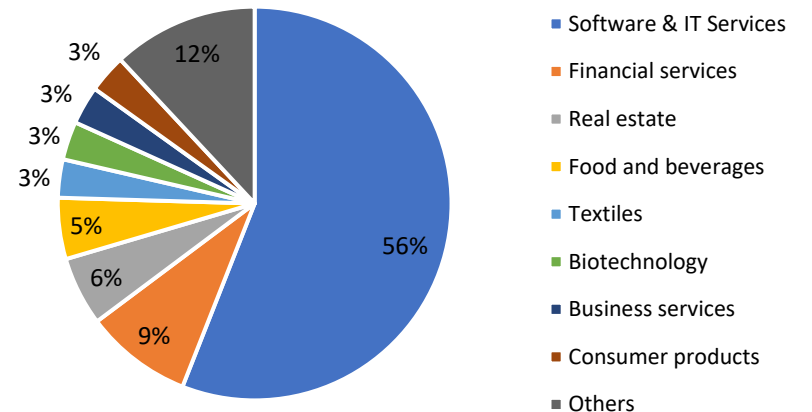


150 investment signals have been registered from Spain.

By Destination Country



By Sector





INFRASTRUCTURE IN SPAIN

Infrastructure is an important pillar of a country's competitiveness, as well as a key requirement for foreign investment. Spain ranks 7th in the Global Competitiveness Index in terms of its offer of infrastructure.

Consistent with this, the Infrastructure, Transport and Housing Plan (PITVI) has been approved. This plan, based on an evaluation of the country's situation and needs, establishes priorities with a scope for the year 2024. The government is prioritizing actions to renew the network of highways and freeways, which already comprises 17,228 kilometers, making it the first European network of highways and freeways in Europe. Furthermore, 36.4 billion euros have been allocated to improve and expand the network.

Madrid is interconnected with 31 Spanish cities by high-speed train. This network is constantly expanding, making it a world leader in high-speed rail, with investments of more than 51.7 billion euros and the commitment that 9 out of 10 citizens will be less than 30 kilometers away from a high-speed train station in the near future. This positions Spain as the first country in Europe and the second in the world, after China, in terms of the number of high-speed kilometers in operation.

Spain's high-speed infrastructure capacity is well known, and collaboration protocols have been established with railway infrastructure managers in other countries such as the USA, Brazil, Australia, the United Kingdom, Mexico, and Saudi Arabia. In some instances, Spain has even participated in the construction of infrastructure in these countries.

As far as air transport is concerned, Spain has 46 airports connecting the country and other cities around the world. It is an important hub for airlines linking Europe with America and Africa. One of the main airports, Adolfo Suárez-Barajas, is expected to invest 1.5 billion euros by 2026 to increase its capacity to 80 million passengers.

<https://www.guidetobusinessinspain.com/espana-un-pais-atractivo-para-la-inversion/1-4-infraestructura/>

NEWS

Spanish Foreign Trade Continues To Show Dynamism and To Achieve Record Figures.

<https://www.icex.es/icex/es/navegacion-principal/que-es-icex/sala-de-prensa/sala-prensa/el-comercio-exterior-espanol-sigue-mostrando-dinamismo-y-alcanza-cifras-record-new2022913085.html>

Exports have grown by 24.4% from January to May, reaching 156 billion euros. These exports outpaced Italy (22.6%), France (20.9%), the United Kingdom (15.1%) and Germany (12.4%). Imports increased by 40.7% year-on-year to 182.5 billion euros, an all-time high.

Gas Prices Near an All-Time High in Europe after New Drop in Russian Shipments.

<https://elpais.com/economia/2022-07-27/el-precio-del-gas-acaricia-su-maximo-historico-en-europa-tras-el-nuevo-descenso-en-los-envios-desde-rusia.html#?rel=mas>

Natural gas, an essential fuel for European industries and electricity generation, reached 230 euros per megawatt hour (MWh). This rise comes at the height of the refueling season, with most EU countries stocking up for a tense autumn and winter. Even if the 15% savings plan established by the countries is met, supply is not guaranteed.

Fuel Prices Fall for the Sixth Week in Spain with Brent Is at Its Lowest since the War Started.

https://www.elconfidencial.com/economia/2022-08-04/combustible-baja-6-semanas-espana-brent-minimos_3471579/

Gasoline has fallen by 11.2%, reaching the sixth consecutive week of decline, while diesel has seen a 10% reduction in price. This drop in fuel prices is due to the sharp fall in prices in crude-oil markets.

ACS, Acciona, Ferrovial, FCC, Sacyr, OHLA and San José among the 100 Largest Construction Companies in the World.

<https://www.larazon.es/economia/20220727/rbxhfpjorfgy5mq6wzjeylzuji.html>

ACS leads the international-sales ranking. These seven leading Spanish construction companies are listed on the stock exchange and have a combined turnover of 66.9 billion euros.