


**DOING BUSINESS\* – 2020**

PILLAR	Global	
	CH	GT
GLOBAL RANKING	59	96
Starting a business	57	99
Dealing with construction permits	41	118
Getting electricity	39	46
Registering property	63	89
Getting credit	94	15
Protecting minority investors	51	153
Paying taxes	86	104
Trading across borders	73	82
Enforcing contracts	54	176
Resolving insolvency	53	157

**GLOBAL COMPETITIVENESS INDEX - 2019**

PILLAR	Global		LATAM & Caribbean	
	CH	GT	CH	GT
GLOBAL RANKING	33	98	1	11
Institutions	32	121	2	8
Infrastructure	42	102	2	12
ICT adoption	56	110	2	15
Macroeconomic stability	1	81	2	9
Health	37	88	6	19
Skills	47	103	1	15
Product market	10	46	1	3
Labour market	53	122	2	10
Financial system	21	81	2	3
Market Size	48	75	5	10
Business dynamism	47	96	4	6
Innovation capability	53	98	2	9

According to the Doing Business Index, Guatemala ranks #96 and Chile ranks #59. The pillar in which Guatemala has some advantage over Chile is Getting Credit, in which it ranks #15. In the other pillars, Chile has advantages over Guatemala. The pillars in which it is better placed are Dealing with Construction Permits and Getting Electricity.

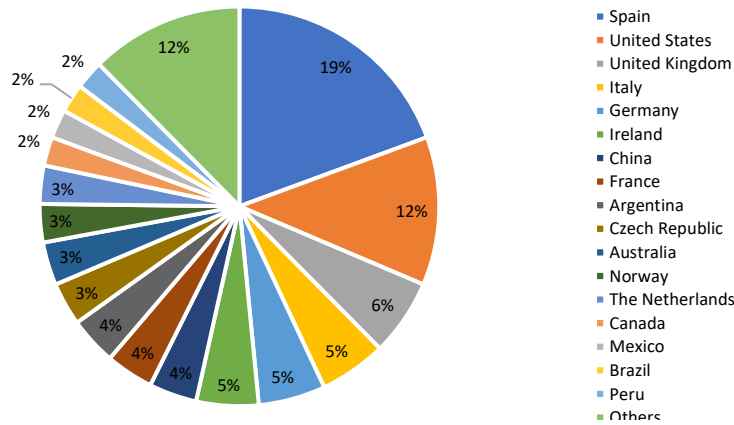
In terms of the Global Competitiveness Index, Chile shows an advantage in most of the pillars, which allows it to be in the #1 position in Latin America and the Caribbean. In the Skills and Product Market pillars, Chile has advantages over all the other Latin American and Caribbean countries.



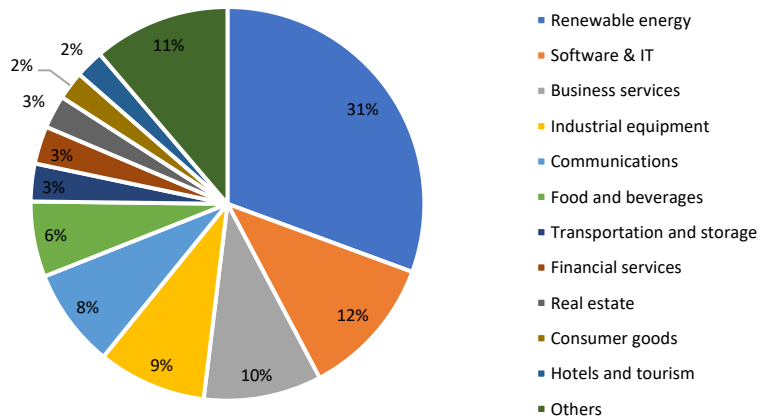
**INVESTMENT PROJECTS 2019 – NOVEMBER 2021**

**258** Investment Projects in Chile from January 2019 to November 2021

**By source country**

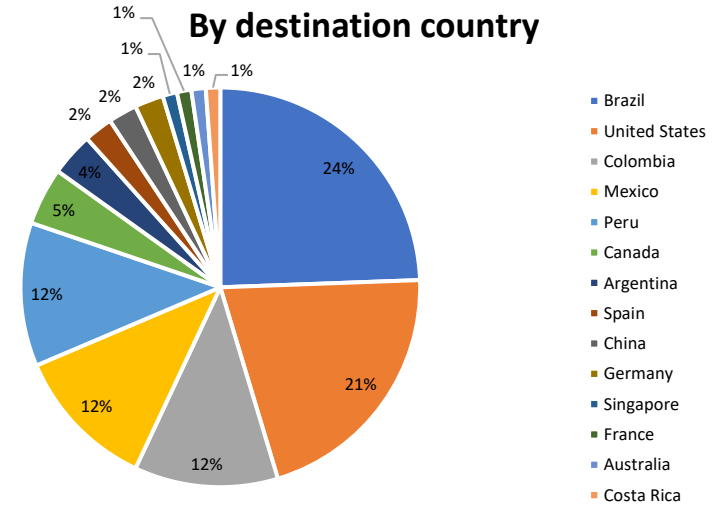


**By sector**

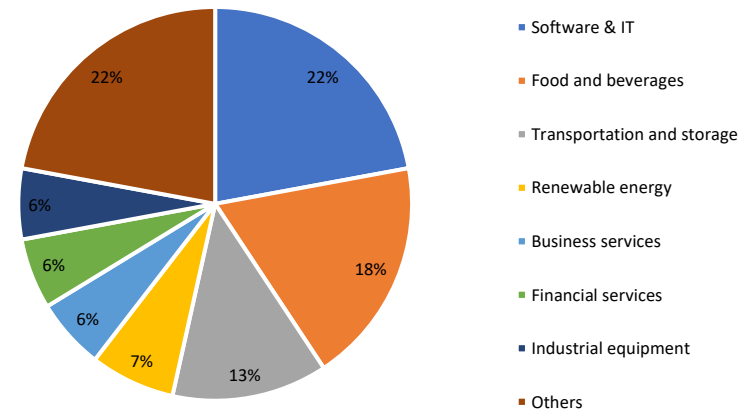


There were 86 investment projects from Chile in other countries, from January 2019 to November 2021, and they are disaggregated as follows:

**By destination country**



**By sector**

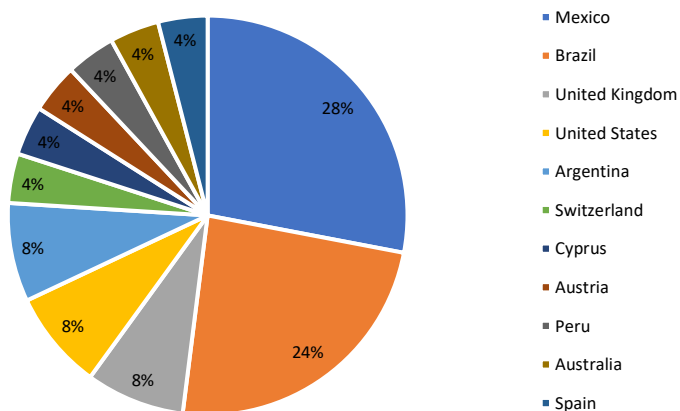




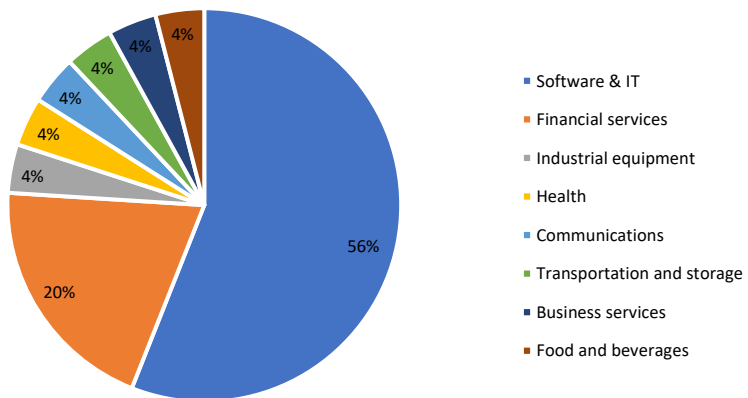
**INVESTMENT SIGNALS JULY 2020 – DECEMBER 2021**

**25** Investment signals destined for Chile  
From July 2020 to December 2021

**By source country**

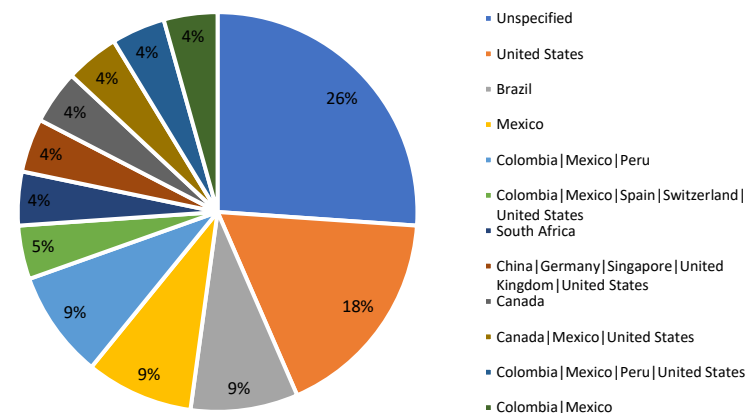


**By sector**

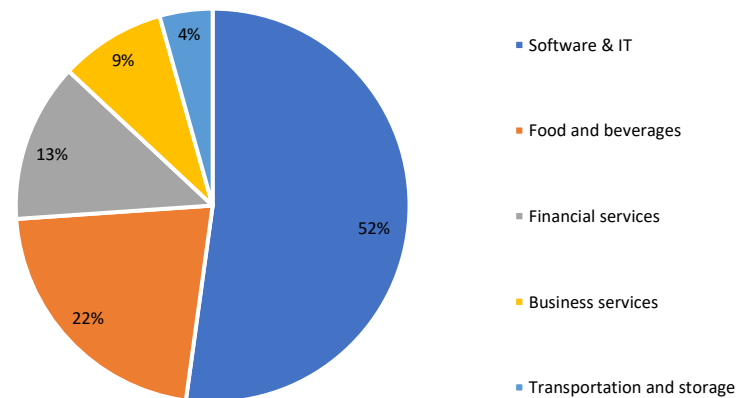


From July 2020 to December 2021, there have been around 23 investment signals originating in Chile.

**By destination country**



**By sector**





## INDUSTRIAL PRODUCTION INDEX

In the month of January 2022, the Industrial Production Index decreased 1.1% with regard to the same month in 2021. The various indexes measured within this global index behaved as follows:

- The Mining Production Index dropped 6.3% with regard to January of the previous year.
- The Electricity, Gas, and Water Production Index rose 3.1% in January 2022 with regard to the same month in 2021.
- The Manufacturing Production Index, like the previous one, rose 2.6% in the same period.

The rise in the Manufacturing Production Index was largely generated by the increase in the Chemical Substances and Products Manufacturing division, due to an increase in external demand and greater availability of raw materials. Likewise, other divisions that had a positive impact on the performance of this Index were Machinery and Equipment Manufacturing (due to a greater number of orders from the mining sector), Pharmaceutical-Product Manufacturing, Medicinal Chemical Substances and Botanical Products for Pharmaceutical Use (due to an increase in demand from pharmacy chains and health institutions).

On the other hand, the divisions that had a negative impact on the Manufacturing Production Index were Paper and Paper-Product Manufacturing, Rubber and Plastic-Product Manufacturing, Alcoholic and Non-Alcoholic Beverage Manufacturing, among others.

## NEWS

### **Analysts Claim that Chile Will Raise Its Interest Rate to 5% in January 2022**

<https://www.cesla.com/detalle-noticias-de-chile.php?Id=27263>

Chile's benchmark interest rate would rise to 5% at the first meeting of 2022 and would reach 6% within five months, as part of the accelerated withdrawal of the monetary stimulus package applied by the Central Bank during the coronavirus pandemic.

### **If No Adjustments to MEPCO Are Made, the Price of 93 Gasoline Could Exceed \$1,100 Chilean Pesos in March and Continue to Rise until 2023**

<https://www.df.cl/noticias/economia-y-politica/macro/sin-ajustes-al-mepco-el-precio-de-la-gasolina-de-93-podria-superar/2022-01-20/095531.html>

The Clapes UC report projects this scenario if the increase of the MEPCO subsidy ceiling is not approved from the current US\$500 million to US\$750 million.

### **MINSAL Reports a Pandemic Record of 12,500 New Covid Cases in Chile**

<https://www.df.cl/noticias/economia-y-politica/minsal-reporta-record-en-pandemia-de-12-500-nuevos-casos-covid-en-chile/2020-03-16/081648.html>

The variation of new confirmed cases at the national level is 102% and 354% for the 7-day and 14-day comparison, respectively. In the meantime, no region has decreased its new cases in the last days.